

AFFIDAVIT OF SERVICE

STATE OF NEVADA)
)
COUNTY OF CLARK)

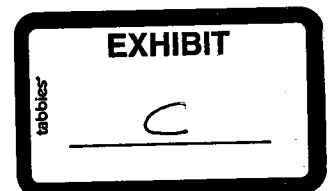
KEVIN R. SMITH, being duly sworn deposes and says: that at all times herein affiant was and is a citizen of the United States, over 18 years of age, licensed to serve civil process in the state of Nevada under license #389, and not a party to or interested in the proceeding in which this affidavit is made. The affiant received on Wednesday March 14 2007; 1 copy(ies) of the:

SUBPOENA FOR RULE 2004 EXAMINATION AND ORDER REQUIRING DELOITTE & TOUCHE LLP TO PRODUCE ONE OR MORE CORPORATE REPRESENTATIVES FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

I served the same on Wednesday March 14 2007 at 03:26PM by:

Serving the Witness, DELOITTE & TOUCHE LLP C/O WADE C. McKNIGHT, RESIDENT AGENT

Substituted Service, by leaving the copies with or in the presence of: "KELLY," PARTNER OF WADE C. McKNIGHT, RESIDENT AGENT FOR DELOITTE & TOUCHE LLP, PURSUANT TO NRS 14.020, AS A PERSON OF SUITABLE AGE AND DISCRETION AT THE ABOVE ADDRESS, WHICH ADDRESS IS THE ADDRESS OF THE RESIDENT AGENT AS SHOWN ON THE CURRENT CERTIFICATE OF DESIGNATION FILE WITH THE SECRETARY OF STATE. Authorized Agent. at the Witness's Business located at 3773 HOWARD HUGHES PARKWAY #490N, Las Vegas, NV 89169.



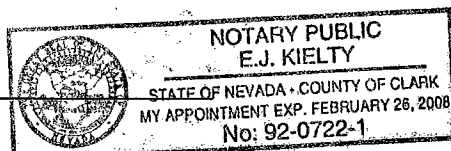
SUBSCRIBED AND SWORN to before me on this
Wednesday March 14 2007

Kevin R. Smith

Affiant: KEVIN R. SMITH
LEGAL WINGS, INC. - NV LIC #389
1118 FREMONT STREET
Las Vegas, NV 89101
(702) 384-0305, FAX (702) 384-8638

E.J. Kielty

Notary Public



United States Bankruptcy Court

DISTRICT OF NEVADA

IN RE

USA COMMERCIAL MORTGAGE COMPANY,
 USA CAPITAL REALTY ADVISORS, LLC,
 USA CAPITAL DIVERSIFIED TRUST DEED FUND LLC,
 USA CAPITAL FIRST TRUST DEED FUND LLC,
 USA SECURITIES, LLC,

DEBTORS.

AFFECTS: ALL DEBTORS

SUBPOENA FOR RULE 2004 EXAMINATION

CASE NOS. BK-S-06-10725 LBR
BK-S-06-10726 LBR
BK-S-06-10727 LBR
BK-S-06-10728 LBR
BK-S-06-10729 LBR

JOINTLY ADMINISTERED UNDER
 CASE NO: BK-S-06-10725-LBR

TO: Deloitte & Touche LLP
 c/o Wade C. McKnight
 3773 Howard Hughes Parkway, Suite 490N
 Las Vegas, Nevada 89109

X YOU ARE COMMANDED to produce a corporate representative for examination under Federal Rule of Bankruptcy Procedure 2004, pursuant to the attached court order, regarding the following topics at the place, date and time specified below:

SEE ATTACHED EXHIBIT A FOR TOPICS OF EXAMINATIONPLACE OF TESTIMONY

LEWIS AND ROCA, LLP
 3993 HOWARD HUGHES PARKWAY, SUITE 600
 LAS VEGAS, NEVADA 89169
 (702) 949-8200

DATE AND TIME

April 11, 2007
 10:00 A.M.

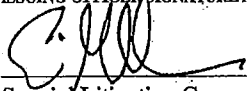
X YOU ARE COMMANDED to produce and permit inspection and copying of the following documents or objects at the place, date, and time specified below:

SEE ATTACHED EXHIBIT B FOR DOCUMENTS REQUESTEDPLACE

DIAMOND MCCARTHY LLP
 909 FANNIN STREET, SUITE 1500
 HOUSTON, TEXAS 77010
 (713) 333-5100

DATE

March 27, 2007

ISSUING OFFICER'S SIGNATURE AND TITLE


Special Litigation Counsel for the USACM Liquidating Trust

DATE

March 13, 2007

ISSUING OFFICER'S NAME, ADDRESS AND PHONE NUMBER

ERIC D. MADDEN
 DIAMOND MCCARTHY LLP
 1201 ELM STREET, 34TH FLOOR
 DALLAS, TEXAS 75270
 (214) 389-5306